

US Capital Global Provides \$25.5MM Real Estate Loan for Blue Tide Partners Hamilton



San Francisco-based private financial group provides financial products to expanding

US real estate investment company.

SAN FRANCISCO, JULY 2018 – US Capital Global has provided a \$25.5 million real estate loan for real estate investment company Blue Tide Partners Hamilton, LLC ("Blue Tide"). Dedicated to rehabilitating low-income and underserved populations into stable housing and self-sufficiency, this for-profit company sought funding to complete the refinancing, acquisition, and renovation of 647 multi-family units in Greater Cincinnati, Ohio.

Headquartered in San Francisco, US Capital Global is a full-service private financial group with an established focus on realty investment and capital raise services. The firm focuses on providing lower middle market businesses and investors with sophisticated debt, equity, and investment products usually available only to larger companies and institutional investors.

"We are extremely pleased to have put in place this \$25.5 million real estate loan for Blue Tide," said Jeffrey Sweeney, Chairman and CEO at US Capital Global. "The final loan structure accommodates the complexities of multiple properties, lenders, and sellers, along with a budget for construction with a reliable management team. Blue Tide's passion for

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positive social engagement is well managed alongside the company's rapidly expanding real estate portfolio, and we were pleased to offer them our full support."

About Blue Tide Partners Hamilton, LLC

Founded in Kentucky, Blue Tide focuses on the development of affordable single-family homes and multi-family units, with the aim of generating compelling risk-adjusted returns by taking advantage of unique and lucrative investment opportunities. Having already rehabbed and sold 250 family homes to new homeowners, Blue Tide is expanding its reach to accommodate and support underserved populations in the Greater Cincinnati area, specifically veterans, single mothers, young adults suffering from trauma, and the general homeless community.

About US Capital Global

Since 1998, the US Capital team has been committed to providing small and lower middle market businesses and investors with sophisticated debt, equity, and investment opportunities usually available only to larger middle market companies and institutional investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services. Operating with its registered investment bank affiliate, US Capital Global Securities, LLC, the firm acts as a licensed placement agent for companies, funds, and projects, and collaborates closely with its peers in professional banking and investment advisory.

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