



US Capital Global Engaged by Metals House, Inc. as Exclusive Financial Advisor for Capital Formation



San Francisco-based private financial group provides financial advisory services to sponsors of blockchain technology venture capital fund.

SAN FRANCISCO, OCTOBER 2018 – **US Capital Global** has been engaged as exclusive financial advisor on capital formation for Metals House, Inc. (“Metals House”), a precious metals trading firm operating from the Dubai Multi Commodities Centre (“DMCC”), the world’s fastest growing Free Zone, in the UAE. The firm’s primary business is the trade of physical gold and silver, and holds offices in Miami, Sao Paulo, Toronto, Nouakchott, Hong Kong, and Dubai.

Headquartered in San Francisco, US Capital Global is a full-service private financial group with an established track record in asset-based finance and capital raise services. The firm focuses on providing lower middle market businesses and investors with sophisticated debt, equity, and investment products usually available only to larger companies and institutional investors.

“We are delighted to be working with US Capital Global on this significant step in Metals House’s continued growth,” said Trevor Michael, Executive Chairman at Metals House. “We approached this global financial firm because of its reputation and track record in offering diligent, insightful financial advisory services. US Capital Global’s counsel on potential strategic alternatives will be of immense value as we seek additional debt or equity investment to support our business expansion.”

“It is a real pleasure to be engaged by Metals House as its exclusive financial advisor on this capital formation,” said **Charles Towle**, Managing Partner at US Capital Global. “As a global firm, Metals House is well-positioned to meet the strong and growing demand for physical precious metals in the Middle East and Asia.”

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About Metals House, Inc.

Metals House, Inc. is a global physical precious metals trading company with its headquarters in Dubai. With over 200 years of experience in finance and precious metals, as well as operating subsidiaries in both supply and demand countries, Metals House brings a vertically-integrated approach to the arbitrage of physical precious metals as commodities and physical precious metals as currencies. Metals House is committed to Organization for Economic Cooperation and Development (OECD) good sourcing guidelines for precious metals, ensuring full traceability for every ounce of metal sourced by the company.

About US Capital Global

Since 1998, the **US Capital team** has been committed to providing small and lower middle market businesses and investors with sophisticated debt, equity, and investment opportunities usually available only to larger middle market companies and institutional investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services. Operating with its registered investment bank affiliate, US Capital Global Securities, LLC, the firm acts as a licensed placement agent for companies, funds, and projects, and collaborates closely with its peers in professional banking and investment advisory. www.uscapglobal.com

To learn more about US Capital Global or this advisory engagement, email Charles Towle, Managing Partner, at charles@uscapglobal.com or call +1 415-889-1010.

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