



Financing Expanding Businesses in Real Estate and Construction

US Capital Global has provided or advised on over \$1 billion in debt and equity financing for businesses serving the real estate and construction industries in the last 36 months.

Despite uncertain economic times, the US housing market is on fire, with double-digit appreciation. This is driven partly by low mortgage rates and a newfound ability to work remotely as a result of the pandemic. While real estate and construction offer growth opportunities, they also require significantly higher levels of capital expenditure. Structuring and securing the right business financing is therefore essential.

Providing Custom Financing for Real Estate and Construction Companies

Our real estate finance team at **US Capital Global** understands the industry and the challenges owners and developers face. The firm has deep experience in financing businesses across a wide range of real estate sectors, including residential, commercial, and industrial, as well as in the hospitality industry.

"US Capital Global has a reputation for being an innovator in the real estate and construction financing space," said **Jeffrey Sweeney**, Chairman and CEO at US Capital Global. "Over the past 36 months, the group has already provided over \$1 billion in financing and advisory for middle market businesses that serve the real estate and construction industries."

"The US Capital Global group has a history of successful closings in the commercial and residential real estate sectors," said Managing Partner **Charles Towle**. "In many cases, we are able to structure and provide financing from our own balance sheet, through our private investment funds, offering flexibility and efficiency in all our transactions."

Example Transactions

Click on the tombstones below for further details about these selected transactions.



MULTIFAMILY REAL ESTATE DEVELOPER

\$56 MILLION ADVISORY

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MIRIS

€10,000,000 BRIDGE FINANCING

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LUXURY REAL ESTATE DEVELOPER

\$80 MILLION ADVISORY

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MANIFESTO HOLDING PLC

MULTI-MILLION DOLLAR BRIDGE TO TERM LOAN

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US CAPITAL GLOBAL

ASSET MANAGEMENT & CORPORATE FINANCE[®]



LUXURY HOME DEVELOPER

\$17.8 MILLION
REFINANCING

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COMMERCIAL REAL ESTATE DEVELOPER

ADVISORY
\$15,000,000

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BLUETIDE PARTNERS

BLUE TIDE PARTNERS
HAMILTON, LLC

\$25.5 MILLION
FINANCING

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SAVA HOLDINGS, LTD.

\$55 MILLION
ADVISORY

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1313 FRANKLIN, LLC

\$21 MILLION
ADVISORY

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RYAN

PAUL RYAN
ASSOCIATES, INC.

\$10.6 MILLION
ADVISORY

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LA QUINTA INNS & SUITES

LA QUINTA INNS & SUITES

\$7 MILLION
ADVISORY

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CAPRIATI CONSTRUCTION CORP.

CAPRIATI
CONSTRUCTION CORP.

\$3.25 MILLION
ADVISORY

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To learn more about this investment opportunity, email Pankaj Vashisth, Senior Vice President, at pv@uscapglobal.com or call +1 415-889-1034.

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