



US Capital Global Engaged by High Performance Computing Provider as Strategic Advisor for \$10.65MM Capital Formation



Global private financial group engaged as strategic advisor by Denvr Dataworks Corp., a North American High Performance Computing provider.

SAN FRANCISCO, DECEMBER 2020 – **US Capital Global** has been engaged by Denvr Dataworks Corp. (“Denvr”) as its strategic financial advisor for a \$10.65 million capital formation. Denvr utilizes high-efficiency, liquid cooled data centers powered by clean energy to deliver High Performance Computing. The company is building 5MW of ultra-high- efficiency, liquid immersion cooled data centers located in Alberta, Canada.

With a simplified power supply chain with liquid cooling technology alongside ultra-efficient data center operations, Denvr enjoys 43% lower cost to operate and 50% lower capital expenditure to deploy its data centers. Denvr focuses its platform on customers utilizing Data Science, Artificial Intelligence, or Machine Learning and related technologies, while offering its services at a price point that is 40% lower than that of their competitors, all while remaining highly profitable. Denvr’s utilization of clean technology enables the company to save 5,500 metric tonnes of CO2 per year per MW of operational data center, an efficiency that is 39% better than the industry average.

Headquartered in San Francisco, US Capital Global is a full-service, global private financial group with an established track record in investment banking, asset management, and capital formation services. The firm provides sophisticated debt, equity, and investment products to lower middle market companies and investors. All securities are offered by the group through its **FINRA**- member broker-dealer affiliate, **US Capital Global Securities LLC**.