



US Capital Global Partners LLC Advises on \$10 Million in Growth Financing for EQITrade Limited



San Francisco-based private financial group supports growth of the world's first digital, tax-exempt global bank solely for businesses and high-net-worth individuals.

SAN FRANCISCO, APRIL 2021 – US Capital Global Partners, LLC, an affiliate of global private financial group US Capital Global, is pleased to announce that it has provided customized advisory services for \$10 million in financing for EQITrade Limited (“EQITrade”).

EQITrade’s subsidiary, EQIBank Limited (“EQIBank”), is a leading digital bank for businesses and high-net-worth individuals, providing 24/7 cloud-based banking in multiple currencies to 180 countries and territories, and unlike its competitors, its services are offshore and tax-exempt.

Headquartered in San Francisco, US Capital Global is a full-service private financial group with an established track record in corporate finance, asset management, and capital formation services.

“US Capital Global Partners served as the lead financial advisor for this capital formation,” said Pankaj Vashisth, Vice President at US Capital Global. “Last year, US Capital Global Partners advised on a convertible note for EQIBank. We are very pleased to have now successfully provided additional financial advisory support for the company. With the current COVID-19 pandemic, I believe EQIBank is well-positioned to grow and develop a new global standard of tailored personal and corporate online banking services.”



About EQIBank Limited

EQIBank is one of the world's leading innovative banks and strives to provide more products to more countries than any other digital bank. EQIBank is the world's first global digital bank aimed solely at businesses and high-net-worth individuals and provides offshore, tax-exempt, and tailored personal and corporate banking services to clients in 180 countries and territories. With 24/7 cloud-based access, real time insights, and high barriers to entry, EQIBank's strategy is to accelerate simplification, using Open Banking Standards and Open APIs to create a new global standard of banking. www.eqibank.com

About US Capital Global

Founded in 1998, US Capital Global offers a range of advanced financial solutions, including debt, equity, and investment products customized for middle-market enterprises and investors. The firm oversees direct investment funds while delivering comprehensive wealth management and investment banking services, encompassing M&A strategies and capital raising expertise. Among the notable entities within the consortium are US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and US Capital Global Securities LLC, an SEC-registered broker-dealer and member of FINRA. To learn more, visit www.uscapital.com.

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