



US Capital Global Provides \$12.5MM Term Loan for MedTech Company



Global private financial group with headquarters in San Francisco structures and provides \$12.5 million financing for ethically focused, high-standard medical technology company.

SAN FRANCISCO, JULY 2021 – **US Capital Global** has provided a \$12.5 million term loan for a vertically-integrated MedTech manufacturer and retailer located in Western United States (the “Company”). Having grown from a small dispensary over a decade ago into a dozen state-of-the-art operating sites, the Company aims to expand further to become the largest retail chain in its category in the region.

US Capital Global is a full-service private financial group with an established track record in investment banking, asset management, and capital formation services. The firm provides sophisticated debt, equity, and investment products to lower middle market companies and investors. All securities are offered by the group through its FINRA-member, SEC-registered broker-dealer affiliate, **US Capital Global Securities LLC**.

“We are pleased to have served this vertically-integrated, ethically-minded manufacturing and retail business as its broker and co-lender,” said **Jeffrey Sweeney**, Chairman and CEO at US Capital Global. “The Company sought £12.5 million in debt financing, which was used primarily to pay off current seller notes and to fund an investor buyback. US Capital Global was able to structure and put in place a \$12.5 million term loan for the Company after providing a detailed analysis of the Company’s business and financial performance.”



US CAPITAL GLOBAL
ASSET MANAGEMENT & CORPORATE FINANCE.

About US Capital Global

Established in 1998, **US Capital Global** leverages the latest FinTech and RegTech innovation to provide sophisticated debt, equity, and investment products to lower middle market companies and investors. The US Capital Global group manages direct investment funds and provides wealth management and capital raise services through its affiliates, including US Capital Global Investment Management LLC, US Capital Global Wealth Management LLC, and its FINRA-registered broker-dealer, US Capital Global Securities LLC. The group collaborates closely with its peers in professional banking and investment advisory. www.uscapglobal.com

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